



**GOOD MORNING**

**Have Good Trading Day**

TUESDAY



**Price is what you pay.  
Value is what you get.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29926	+67	+0.23
NIFTY	9314	+28	+0.31

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.25	-1.44
HDFCBANK	82.52	+0.04
ICICIBK	9.48	+0.74
INFY	14.7	+0.5
TATAMOTOR	33.9	-3.5
WIPRO	10.13	+1.81

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-542.47
FIIs Index Future	-237.68
FIIs Index Options	493.99
FIIs Stock Future	681.72
FIIs Stock Options	11.00
DII's Eq (Provisional)	663.33

### CURRENCY

RBI RATE	08/05/2017
RUPEE - \$	64.2154
EURO	70.4957
YEN 100	56.9900
GBP	83.2553

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	21012	+5.35	+0.03
NASDAQ	6102	+1.90	+0.03
NIKKEI	19880	-15.72	-0.08
HANG SENG	24661	+83	+0.34
SGX NIFTY	9355	+10	+0.09

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	49.40	+0.12
NATURAL GAS	3.184	+0.22
GOLD	1228	+0.12
SILVER	16.338	+0.49
COPPER	2.490	-0.16

### WORLD EVENTS

- **US** : JOLTS Job Openings
- **US**: Mortgage Delinquencies

### RESULTS TODAY

BHARTIARTL, BLUESTARCO, GMDCLTD,  
INDIGO, KERNEX, LAOPALA, PETRONET, NELCO,  
SHEMARO, SREINFRA, THYROCARE, TRIDENT,  
VIJAYABANK

## TOP STORY

- Eros International signs TV syndication deal with Zee
- Novartis signs asset sale deal with Torrent Pharma to sell brand regestrone including intellectual property right to Torrent
- US FDA: Aurobindo Pharma's Hyderabad Unit 4 Issued Form 483 With 7 Observations
- Havells completes buyout of Lloyd Electric's consumer durable ops
- Smartlink Network has made an additional investment of Rs 1 crore in its wholly owned subsidiary Telesmart SCS
- Fortis healthcare Promoters eye Rs 250 per share for Fortis deal



## NIFTY CHART



## MARKET COMMENTARY

Equity benchmarks began the week on a positive note, driven by a rally in banks as well as cement stocks. The performance helped the Nifty hold on to its 9300-mark.

The Sensex was up 67.35 points at 29926.15, while the Nifty was up 25.40 points at 9310.70. The market breadth, however, was narrow as 1,634 shares advanced against a decline of 1,155 shares declined, while 178 shares were unchanged.

For today's trade nifty likely to trade in the range between 9280-9370.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9315	9300	9280	9250	9220	9340	9370	9400	9425
USDINR	64.30	64.26	64.20	64.15	64.08	64.35	64.42	64.50	64.56



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BHARATWIRE	AEON TRADING LLP	S	420,000	105.01
VADILENT	PRAMOD PREMCHAND SHAH	S	6,817	698.99
VOL	MITHALAL KACHARALAL PRAJAPATI	S	42,000	45.06

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ADFFOODS	ARORA POOJA	SELL	141786	250.63
BHARATWIRE	AEON TRADING LLP	SELL	743000	105.22
BOMDYEING	R M D ENTERPRISES PRIVATE LIMITED	SELL	1244000	83.74
EROSMEDIA	EROS WORLDWIDE FZ LLC	SELL	2334971	227.06
HDIL	MORGAN STANLEY (FRANCE) S.A.	BUY	2423146	91.36

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

ADANIENT, BHARATFIN, IRB, KTKBANK, UJJIVAN

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
HUDCO	EQUITY	08/05/2017	11/05/2017	



## NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1711	1679	1646	1718	1750	1789
ADANI PORTS	341	337	333	342	345	350
AMBUJACEM	261	256	250	263	268	276
ASIANPAINT	1167	1150	1132	1161	1179	1191
AUROPHARMA	605	594	584	601	611	617
AXISBANK	511	505	499	509	516	520
BAJAJ-AUTO	2857	2836	2815	2872	2893	2930
BANKBARODA	189	186	182	189	192	195
BHARTIARTL	351	345	339	350	356	361
BHEL	176	172	168	175	178	181
BOSCH LTD	23392	23211	23030	23472	23653	23914
BPCL	716	707	699	718	727	738
CIPLA	552	547	543	551	555	559
COALINDIA	279	278	277	279	281	282
DRREDDY	2601	2589	2578	2600	2611	2622
EICHERMOT	26919	26405	25890	26685	27200	27480
GAIL	418	414	411	418	422	426
GRASIM	1185	1176	1168	1190	1198	1211
HCLTECH	840	829	818	837	848	856
HDFC	1530	1521	1513	1535	1543	1557
HDFCBANK	1535	1529	1523	1534	1540	1546
HEROMOTOCO	3401	3375	3350	3394	3420	3438
HINDALCO	184	181	178	185	188	191
HINDUNILVR	955	947	940	954	961	968
ICICIBANK	303	299	296	304	307	312
IDEA	88	82	76	87	93	97
INDUSINDBK	1425	1406	1387	1420	1439	1453
INFRA TEL	364	361	358	366	369	374
INFY	946	935	925	942	952	959
ITC	273	271	269	275	277	281
KOTAKBANK	907	902	896	906	912	916
LT	1710	1697	1684	1718	1731	1752
LUPIN	1280	1257	1234	1271	1294	1308
M&M	1333	1316	1298	1331	1348	1363
MARUTI	6631	6594	6558	6649	6685	6740
NTPC	161	160	159	160	162	162
ONGC	186	184	182	186	188	190
POWERGRID	210	208	205	209	211	213
RELIANCE	1321	1313	1305	1326	1334	1348
SBIN	299	295	291	298	302	305
SUNPHARMA	637	629	621	635	642	648
TATAMOTORS	423	417	411	423	428	434
TATAMTRDVR	261	258	256	261	264	266
TATAPOWER	83	83	82	83	84	84
TATASTEEL	432	428	424	432	436	440
TCS	2342	2324	2306	2336	2354	2366
TECHM	421	414	408	419	425	430
ULTRACEMCO	4426	4359	4291	4404	4472	4517
WIPRO	502	498	493	501	506	509
YESBANK	1615	1605	1595	1620	1630	1644
ZEEL	502	498	494	504	508	514





## CORPORATE ACTION / BOARD MEETINGS

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**NSE Download Ref.No.: NSE/CML/34701:**Delisting 19 Companies from NSE. This Circular Shall be effective from May 12,2017.

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
GPTINFRA	9-May-17	Interim Dividend - Rs 1.50 Per Share
GMBREW	9-May-17	Annual General Meeting/Dividend - Rs 3/- Per Share
JMFINANCIL	11-May-17	Annual General Meeting/Dividend - Re 0.85 Per Share
MARATHON	11-May-17	Buyback
GODREJCP	16-May-17	Interim Dividend
NESTLEIND	19-May-17	Annual General Meeting/Dividend - Rs 23/- Per Share
CASTROLIND	25-May-17	Annual General Meeting/Dividend-Rs 4.50 Per Share
ADVENZYMES	25-May-17	Face Value Split From Rs 10/- Per Share To Rs 2/- Per Share
MERCK	25-May-17	Annual General Meeting/Dividend-Rs 11/- Per Share
PAPERPROD	31-May-17	Annual General Meeting/ Dividend Rs 3/- Per Share
SIRPAPER	1-Jun-17	Annual General Meeting
INFY	1-Jun-17	Annual General Meeting/Dividend - Rs 14.75 Per Share
INDIANB	2-Jun-17	Annual General Meeting/Dividend - Rs 6/- Per Share
GRUH	5-Jun-17	Annual General Meeting/Dividend - Rs 2.80 Per Share
ICICIBANK	8-Jun-17	Annual General Meeting/Dividend - Rs 2.50 Per Share
KANSAINER	13-Jun-17	Annual General Meeting/Final Dividend Rs 2.50 + Special Dividend Re 0.50 Per Share
MASTEK	14-Jun-17	Annual General Meeting/Dividend - Rs 2.50 Per Share
NAVINFLUOR	16-Jun-17	Dividend - Rs 13/- Per Share

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1204/\$1172 & Resistance = \$1260/\$1294.**
- **Crude oil range->\$41 to \$51.**

- **U.S. Stocks Fluctuate Amid Jobs Data, Oil Rallies: Markets Wrap:** - U.S. stocks fluctuated with the dollar and Treasuries as a rebound in hiring added to optimism that the economy is on firm footing, boosting speculation the Federal Reserve will raise interest rates. [Oil](#) erased losses that took it below \$44 a barrel.
- **Dollar struggles for gains despite strong jobs data:** - The dollar slumped to a six-month low against a basket of major currencies on Friday, despite the release of a bullish jobs report, as investors continued to back the euro ahead of the French presidential election on Sunday. In what was a volatile day of trade for the dollar, a strong non-farm payrolls report failed to spark a recovery in the greenback, as it slumped to six-month lows. Investors cheered a rebound in the U.S. labor market, after job creation surged in April, as the U.S. economy added 211,000, which [confounded expectations](#) for an increase of 185,000. The unemployment rate fell to its [lowest level](#) since May 2007, dropping to 4.4%, down from 4.5% in March.
- **Oil price bull Andurand closes bet on rally: source:** - Pierre Andurand, who runs one of the biggest hedge funds specializing in oil, liquidated the fund's last long positions in oil last week and is running a very reduced risk at the moment, a market source familiar with the development said. The fund, Andurand Capital, is a renowned oil price bull but has been reducing its bullish positions gradually over the course of 2017, the source said. The \$1.5 billion fund lost 11.6 percent in the first quarter

## TRENDS & OUTLOOK – DATE: 09-May- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	27500	27755	28165	28575	29100
SILVER (July)	35500	37100	38200	39600	41300

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	348	355	360	368	374
ZINC (May)	157.25	161.55	165.40	169.90	174.70
LEAD (May)	133.20	136.45	140.40	144.70	149.65
NICKEL (May)	554	570	587	612	630

### ENERGY

COMMDITY	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	2709	2820	2945	3099	3275
NATURAL GAS (May)	195	201	207	216	223

Annual General Meeting/Dividend - Rs 23/- Per Share

### DATA TALKS : TODAY'S ECONOMIC DATA :

Trade Balance of China, German Factory Orders m/m, Mortgage Delinquencies, Labor Market Conditions Index m/m.

A woman with long dark hair, wearing a black blazer over a red top, stands with her arms crossed. She is holding a pen in her right hand and wearing a large ring. The background features a large red arrow pointing upwards and to the right, set against a purple and blue geometric pattern.

**LET THE  
WOMAN  
POWER RISE**

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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